

# MEDICAL EXPENSES WORKSHEET

LAST NAME	FIRST NAME	TAX YEAR YYYY
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Medical Expenses are eligible for the tax credit once they EXCEED 3% of your net income.


EXAMPLE: You earn \$50,000 then the first 3% = \$1,500 is not deductible. So, if you have \$1,300 in medical expenses, it is NOT deductible at all. IF, you have \$1,800 in medical expenses, then only \$300 of that is deductible.

Only medical expenses in the calendar year are deductible.

## EXPENSES

Please obtain yearly statements from your pharmacy, dentist, physio therapist, massage therapists, chiropractors, eye doctors, etc. **PLEASE DO NOT** submit individual receipts, yearly statements are preferred.

	AMOUNT
	\$
	\$
	\$
	\$
	\$
	\$
	\$
	\$
	\$
	\$
	\$
	\$
	\$
	\$
<b>TOTAL</b>	\$

 Please submit yearly statements supporting your deductions.



**BRIAN PETERSEN**  
MBA, CPA, CMA, CFP  
 TAX SERVICES YOU CAN TRUST

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