

# CAREGIVER WORKSHEET

LAST NAME	FIRST NAME	TAX YEAR YYYY
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To be eligible for the Canada caregiver amount, a family member must have relied on you for support because of an impairment in their mental or physical functions during the year. This means they needed your help with daily activities, such as cooking, getting to appointments, or bathing. It used to be a requirement that the relative lived with you, but this is no longer the case.

For the purposes of this tax credit, a dependant can be your or your spouse's:

- Child or grandchild over the age of 18; or
- Parent, grandparent, brother, sister, uncle, aunt, niece, or nephew.

## DEPENDANT

In order to calculate the caregiver tax credit, please provide us the information below. Our software then will calculate the amount of tax credit for you.

LAST NAME	FIRST NAME	D.O.B. MM/DD/YYYY	S.I.N.
			____ - ____ - ____
LINE 23600 OF THEIR RETURN			
If they do not have their tax return completed, please submit their information and we will add it to your file to be completed.			



The Canada Revenue Agency (CRA) might ask for signed statement from a doctor showing when the impairment began and the expected duration of it.

If the CRA already has an approved disability tax certificate (T2201) on file for the person for whom you're claiming the amount, you won't need a doctor's note confirming their condition.



**BRIAN PETERSEN**  
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TAX SERVICES YOU CAN TRUST

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